

APPENDIX 1

APPENDIX 1 INFORMATION PACKAGE June 2016

A Consolidation of the Fiscal, Physical and Staff Resources Available To Commission Churches, Peterborough

DEMOGRAPHICS & TRENDS

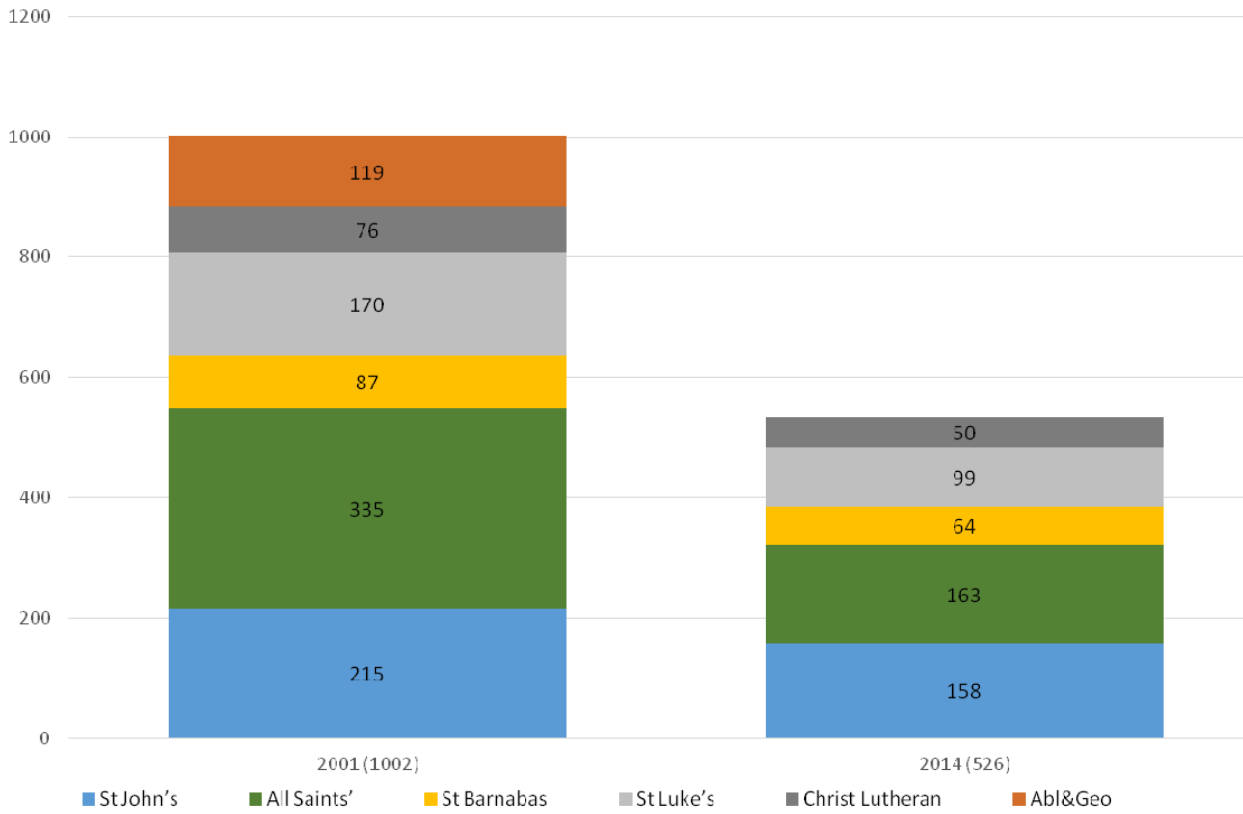
Note: Data in Columns 2,3,5, and 6 taken from data supplied by the Diocese of Toronto

Data in Column 4 taken from data supplied by the Christ Lutheran

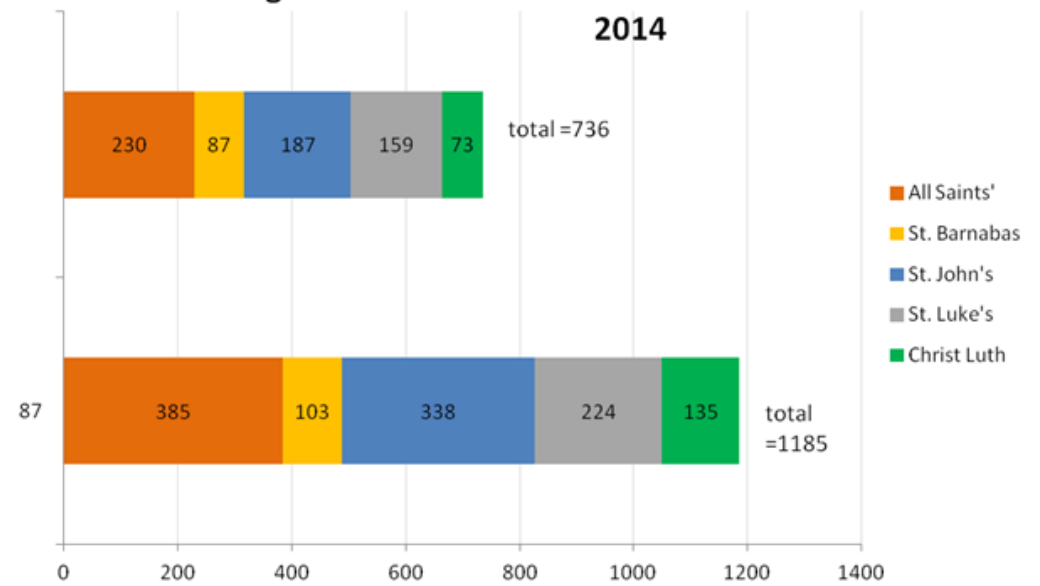
Data in Column 7 taken from data supplied by the Diocese of Toronto and by Christ Lutheran. These data do not necessarily match an aggregation of Data from Columns 2, 3, 5, and 6 due to several factors including the inclusion of St Georges and St Albans data in some of the 2001 calculations. For example Avg Sunday Attendance 2001, Column includes 4 Anglican (807) + St George and St Albans (119) + Christ Lutheran (76) = 1002

Column 1	Column 2 All Saints	Column 3 St Barnabas	Column 4 Christ Lutheran	Column 5 St. John	Column 6 St. Lukes	Column 7 Anglican + Lutheran Avg
Avg Sunday Attendance 2001	335	87	76	215	170	1002
Avg Sunday Attendance 2014	163	64	42	158	99	526
Identifiable Givers 2001	385	103	135	338	224	1185
Identifiable Givers 2014	230	87	73	187	159	736
Annual Gift Per Giver 2001	602	803	670	758	563	660
Annual Gift Per Giver 2014	1,180	1,321	1,520	1,317	984	1188
Annual Offerings 2001	231,699	82,754	94,490	256,240	126,158	≈792,000
Annual Offerings 2014	271,374	114,880	110,940	246,259	156,439	≈899,000

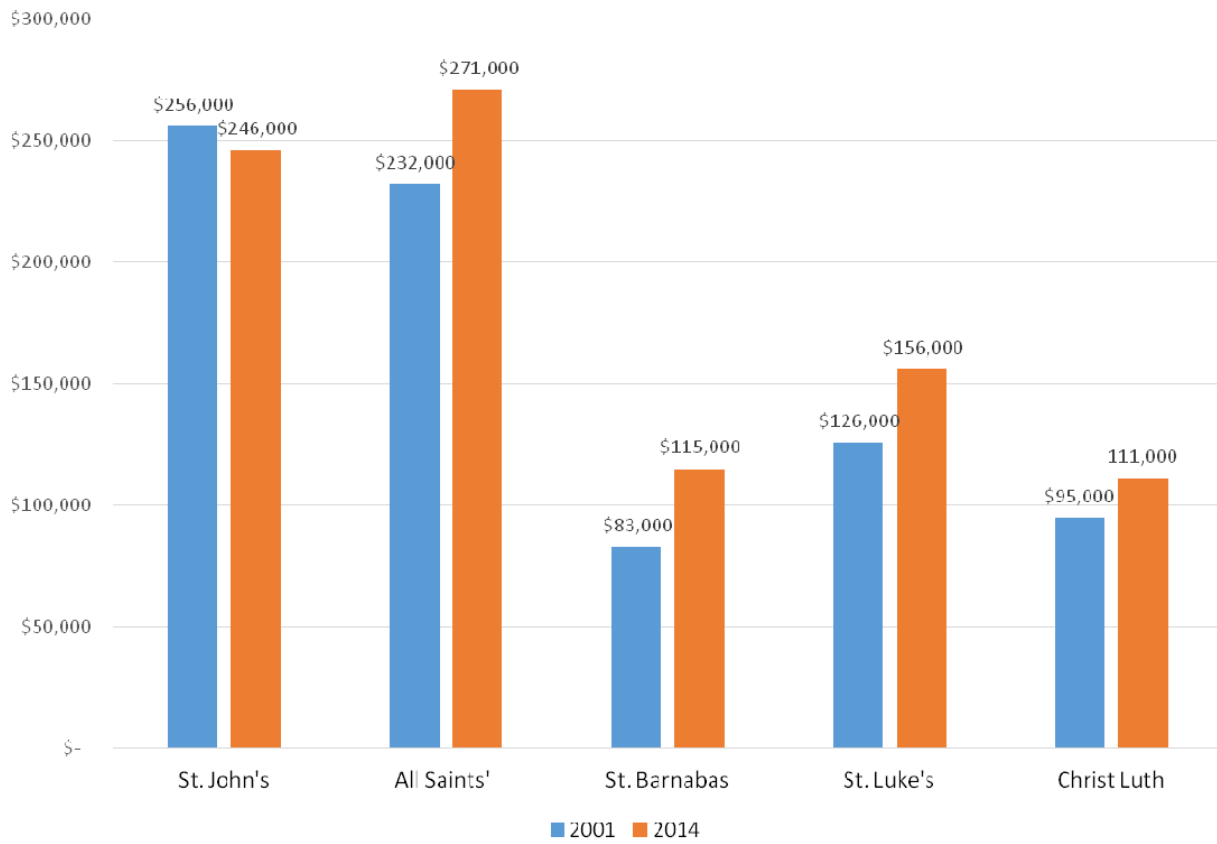
Anglican-Lutheran Average Sunday Attendance 2001 and 2014



Anglican-Lutheran Number of Identifiable Givers 2001-2014



Anglican-Lutheran Churches Annual Offerings 2001 and 2014



PARISH REVENUES & EXPENDITURES 2014 (From Annual report)

	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes	Totals
Offerings	274,567	114,880	110,940	246,259	155,197	≈899,000
Other Revenue	70,198	45,913	42,335	417,864	76,193	≈ 653,000
Total Revenue	344,765	169,329	153,275	664,123	231,390	≈ 1,563,000
Total Expenditures	334,535	168,587	145,131	664,192	246,987	≈ 1,560,000
Surplus/(Deficit)	10,320	742	8,144	-69	-15,597	≈ 3,500

Parish Offerings vs. Operating Expenses Deficit 2015

		All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes
1	Offerings	252,175	108,870	97,812	225,000	151,004
2	Other Income	108,221	60,036	37,797	386,492	75,503
3	Total Income	360,396	168,906	135,609	621,496	226,307
4	Operating Expenses	301,105	138,998	103,614	618,756	181,603
5	Other Expenses	55,895	42,643	31,240	0	38,344
6	Total Expenses	357,000	181,641	134,854	618,756	219,947
7	Offerings (1) Minus Operating Expenses (4)	-48,930	-30,128	-5,802	-393,756	-30,599
8	Total Income (3) Minus Total Expenses (6)	+3,396	-12,735	+755	+2,740	+6,360

OTHER ASSETS

	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes	Totals
	Heritage Trust Fund 587,480	GIC 10,000	Faithlife Financial GIA 25,553.63	Crown rectory Fund 306,000	Designated Endowment 32,903	
	Doris Fund 99,427	Rectory Fund 230,000		Youth Fund Eldon Ray 23,100	Designated Endowment 167,993	
	ACW Easter Eggs 8,445			Sleeping Children Outreach Fund 20,800	Rectory Fund St Lukes 213,225 St Georges 80,595	
	Faithworks 2,315			Gardner Rush Funds (Clergy Housing) 7,400	Hubbs Estate 68,420	
	Cornerstone Campaign 98,300				Our Faith Our Hope 643	
	Music Ministry 5,517					
	Rectory Fund 270,000					

FINANCIAL POSITION 31 DECEMBER, 2014						
	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes	
Assets	873,986	18,816	\$93,808	2,519,196	563,780	
Liabilities	9,383	992			21,091	
Net Assets (Note: As Per Auditors Annual report)	864,603	17,823	\$93,808	2,519,196	542,689	

BUILDING VALUES (INSURED REPLACEMENT VALUE)						
	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes	
Church	8,407,105 (2013)	1,723,115	1,040,000	9,000,000 (Church & Hall)	2,540,720	
Hall	\$1,781,945 (2013)			(see Church)		
Rectory			??	900,000 Rectory/Glebe House		
Other Church Property	The Terraces Apartments \$946,086 (2013) St Albans Church and outbuilding \$1,119,000 (2013)					

REALTOR ESTIMATES OF ASSESSED AND MARKET VALUES						
	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes	
Assessed Value Church & Hall	1,069,000	332,000	460,000	972,000	7,000,000	
Market Value Church & Hall	9000,000	450,000	400,000	1,000,000	5000,000	

BRIEF PROPERTY DESCRIPTIONS					
	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes
Church Building	Age:106 Years Main Worship Space: L 137'; W56' Capacity:500 Accessible: Y Known Liabilities: None Sate of Repair: Good /Excellent furnace, roofs Terrace apartment improvements. (\$400,000 spent in last 5 years). Other Rooms (Upper and Lower): -Bathrooms: 3 -Servers Room:1 -Archives: -Sacristy: 1 -Kitchens:1 -Choir Room:1 -Rectors Office: 1 -Church Office: 1 -Nursery:1 -Sunday School:1 -Meeting Rooms: 1 -Multipurp Lower Main Room: Annual Maintenance & Operating Cost: (Church and P Hall) Insurance \$34,108 Cleaning supplies \$2,713 Electricity (Chch) \$8,242 Electricity (Hall) \$4140 Gas \$8,644 Total \$57,848 Annual rental revenue: \$12,00	Age: 58 Years Main Worship Space: L; W Capacity:150 Accessible: Y Known Liabilities: Sate of Repair: Excellent Other Rooms (Upper and Lower): -Bathrooms: 2 -Servers Room -Archives: -Sacristy: -Kitchens:1 -Choir Room: -Rectors Office: -Church Office: 1 -Nursery: -Sunday School: -Meeting Rooms: 3 -Multipurp Lower Main Room :1 Annual Maintenance & Operating Cost: Insurance \$5,825 Cleaning supplies \$600 Lift Contract \$1,100 Electricity \$4,000 Gas \$3,800 Total \$15,325 Annual rental revenue: \$6,700	Age: 58 Years Main Worship Space: L38'; W 25' Capacity:160 Accessible: Known Liabilities: Sate of Repair: Good Other Rooms (Upper and Lower): -Bathrooms:2 -Servers Room -Archives: -Sacristy: -Kitchens:1 -Choir Room: -Rectors Office: -Church Office:1 -Nursery: -Sunday School: -Meeting Rooms -Multipurp Lower Main Room:1 Annual Maintenance & Operating Cost: \$10,000 Annual rental revenue: \$500	Age: 179 Years Main Worship Space: L87'; W 45' Capacity:279 Accessible Known Liabilities: Sate of Repair: Good to Excellent -Tower and Bells need stonework estimate: \$100,000. Church needs new roof in 5 years Other Rooms (Upper and Lower): -Bathrooms: -Servers Room: 1 -Archives: 1 -Sacristy -Kitchens: -Choir Room: -Rectors Office: -Church Office: -Nursery: -Sunday School: -Meeting Rooms: -Multipurp Lower Main Room: Annual Maintenance & Operating Cost: (Church and P Hall) Insurance Cleaning supplies Lift Contract Electricity Gas Total \$50.000 Annual rental revenue: \$22,000	Age: 50 Years Main Worship Space: L140'; W 40' Capacity:250/300 Accessible: Chair lift Known Liabilities: None Sate of Repair: Excellent New roof and furnace Other Rooms (Upper and Lower): -Bathrooms: 5 -Servers Room -Archives: -Sacristy:1 -Kitchens:1 -Choir Room:1 -Rectors Office: 1 -Church Office:2 -Nursery:1 -Sunday School: -Meeting Rooms: 3 -Multipurp Lower Main Room: Annual Maintenance & Operating Cost: Annual rental revenue: \$2,000

	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes
Chapel				Age: 179 Years: Main Worship Space: L24'; W 35' Capacity:45 Accessible:	
Separate Parish Hall	Age: Years: 125 Main Worship Space: L81'; W32' X2 Capacity: 150X2 Accessible: Y Known Liabilities: None Sate of Repair: Very good Other Rooms: -Bathrooms: 3 -Kitchens:2 -Choir Room: NA -Rectors Office: NA -Nursery: NA -Meeting Rooms:1 -Multipurp Main Room : -Laundry: Annual Maintenance & Operating Cost: (See Church) Annual rental revenue: \$21,000			Age: Years: 166 Main Worship Space: L'; W' Capacity: 267 Accessible:?? Known Liabilities: ?? Sate of Repair: ?? Other Rooms: -Bathrooms: 2 -Kitchens:1 -Choir Room: 1 -Rector's Office: 1 -Nursery:1 -Meeting Rooms:1 -Multipurp Main Room :1 -Laundry: 1 Annual Maintenance & Operating Cost: \$?? Annual rental revenue: \$??	Age: Years: 50 Main Space: 2 L125'; W52' L114'; W30' Capacity: 180X2 Accessible: Known Liabilities: Sate of Repair: Good Other Rooms: -Bathrooms: -Kitchens:1 -Choir Room: NA -Rectors Office: NA -Nursery: NA -Meeting Rooms (Guild)1 -Multipurp Main Room : -Laundry: Annual Maintenance & Operating Cost: Annual rental revenue:

	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes
Other Hall				<u>St John Area Leased to the Lighthouse Group</u> Age: Years: ?? Main Space: L60'; W29' Capacity: 160 Accessible Known Liabilities: ?? Sate of Repair: ?? Other Rooms:2 -Bathrooms: 1 -Kitchens:1 -Choir Room: -Rectors Office: -Nursery: -Meeting Rooms:1 -Multipurp Main Room : -Laundry: Annual Maintenance & Operating Cost: (See Church) Annual rental revenue: \$44,000	
Church & Hall Parking	54 + street parking	Generous	Generous	34 + street parking	125
Public Transit	Proximity: Main bus line Frequency: 40 minutes -20 minutes peak time	Proximity: main bus line Frequency: ½ hour	Proximity: bus Frequency: 40 minutes	Proximity: Frequency:	Proximity: Corner of Property Frequency: 15 minutes
Rectory	NA	NA	Age:48 Years Description: Bedrooms: 4 Living:1 Family:1 Dining:1 Bathrooms:2 Kitchens: 1 Capacity: Family Parking: Good Accessibility: 2 steps State of Repair: Good Annual Maintenance and Operating Cost:\$5,750 Rental Revenue: \$14,400 Net Revenue:\$7,650	Rectory/Glebe House Bedrooms: Living: Family: Dining: Bathrooms: Kitchens: Capacity: Parking Accessibility: State of Repair: Good Annual Maintenance & Operating Cost: (Church and P Hall) Insurance Cleaning supplies Lift Contract Electricity Gas Total \$13,000 Annual rental revenue: \$64,000	

Other Church Property	<p><u>The Terraces Apartments</u> Age: ≈60 Years Description: Seven 3 bedroom Row house Rent to Income Units Accessible: No Known Liabilities: \$175,000 City of Peterborough forgivable loan (XX years) for renovations. Sate of Repair: Good Annual Maintenance & Operating Cost: \$19,461 Annual rental revenue: \$53,313</p> <p><u>St Albans Church Building</u> Age: ≈60 Years Description: In early 2013, St Albans was amalgamated with All Saints' Peterborough. The property in currently rented to several organizations Main Worship Space: L60'; W 32' Capacity:150 Accessible Known Liabilities: None Sate of Repair: Good Other Rooms: -Washrooms: 2 -Kitchens:1 -Choir Room: -Rectors Office: -Nursery: 1 -Sunday School: 2 -Meeting Rooms:1</p> <p>Annual rental revenue: Church and Quonset Hut \$24,750</p> <p>Parking:50 <u>St Albans Quonset Hut</u> Age: ≈?? Years Description: Meeting/ Rental facility located on St Albans church property— large rental meeting room with kitchen and washroom facilities Main Space: L91'; W 31' Capacity:150 Accessible Known Liabilities: None Sate of Repair: Good</p>				
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STAFF					
	All Saints	St Barnabas	Christ Lutheran	St. John	St. Lukes
Full Time Clergy	1	1	1	1	0
Part Time Clergy	0	1 Note: In addition St. Barnabas supplies part time support (one Sunday/month) to St. James Emily.	0	0	1
Associates	1	0	0	0	3
Deacons	2	3	0	1 (Part time)	0
Honorary	2	0	1	0	0
Lay Readers	11	2	20	0	4
Admin	1 (Part time)	1 (Part time)	1 (Part time)	1 (Part time)	1 (Part time)
Sexton (Custodian)	1(Part time)	??	1 (Part time)	1	0
Cleaner	1 (Part time)	1 (Part time)	0	0	1 (Part time)
Organist	1 (Part time)	1 (Part time)	0		1
Nursery Supervisor				1 (Part time)	0
Night Watchman				1 (Part time)	0
		St.James Emily in our St.Barnabas data. Rev.Mary takes one Sunday/month there.			

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